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DACHEPALLI PUBLISHERS LIMITED

CIN- U22110TG1998PLC028994

Our Company was originally incorporated at Hyderabad, Andhra Pradesh as “Dachepalli Publishers Private Limited” on 3rd March, 1998 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Andhra Pradesh, Hyderabad. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to “Dachepalli Publishers Limited” vide fresh certificate of incorporation dated 29th July, 2024 issued by the Central Processing Centre, Haryana. For further details please refer to chapter titled “History and Certain Corporate Matters” beginning on page 163 of this Red Herring Prospectus.

Registered Office: Plot No. 2/B, (C.FAREA) I.D.A. Cherlapalli, Phase-II, Hyderabad, Telangana, India, 500051 Tel No: + 91-7207020941 | E-mail id: cs@dachepalli.com; | Website: www.dachepalli.com Contact Person: Mr. Anand Joshi, Company Secretary and Compliance Officer | CIN: U22110TG1998PLC028994

PROMOTERS OF OUR COMPANY: MR. VINOD KUMAR DACHEPALLI, MR. RUSHIKESH DACHEPALLY, MRS. MANJULA DACHEPALLI, MR. HARISH KUMAR DACHEPALLI AND MR. ABHINAV DACHEPALLY

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE-SME”).

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 39,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH (“EQUITY SHARES”) OF DACHEPALLI PUBLISHERS LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING TO RS. [●] LAKHS (“THE ISSUE”), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE, AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E., ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE, AGGREGATING TO RS. [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A BOOK BUILT ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER “ISSUE PROCEDURE” ON PAGE 262 OF THE RED HERRING PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH PRICE BAND: ₹100 TO ₹102 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH

THE FLOOR PRICE IS 10.0 TIMES THE FACE VALUE AND CAP PRICE IS 10.20 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2025 AT THE FLOOR PRICE IS 14.58 TIMES AND AT THE CAP PRICE IS 14.87 TIMES.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED. IN TERMS OF RULE 229 (2) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. FOR FURTHER DETAILS, SEE “ISSUE STRUCTURE” ON PAGE NO. 258 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company was originally incorporated at Hyderabad, Andhra Pradesh as “Dachepalli Publishers Private Limited” on 3rd March, 1998 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Andhra Pradesh, Hyderabad. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to “Dachepalli Publishers Limited” vide fresh certificate of incorporation dated 29th July, 2024 issued by the Central Processing Centre, Haryana.

Product/Service Offering

Dachepalli Publishers Limited is an established content-based educational publishing house dedicated to serving the K–12 segment across CBSE, ICSE, and State Board curriculums. We provide high-quality textbooks along with partnering with various schools ranging from the capacity of 100 to 50,000 students as a comprehensive academic support system. Our integrated content and support services are designed to empower educators, streamline academic delivery, and enhance student learning outcomes across all grade levels.

For more details, please refer chapter titled “*Our Business*” beginning on page 122 of this Red Herring Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “ISSUE PROCEDURE” BEGINNING ON PAGE 262 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, HYDERABAD AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15% OF THE NET ISSUE
MARKET MAKER PORTION	1,99,200 EQUITY SHARES OR 5.03% OF THE NET ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The above provided price band is justified based on quantitative factors/KPIs as disclosed in the “*Basis for Issue Price*” chapter beginning on page 98 of the Red Herring Prospectus vis-à-vis the Weighted Average Cost of Acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the “*Basis for Issue Price*” chapter beginning on page no. 98 of the Red Herring Prospectus and provided below in the advertisement.


ISSUE PROGRAM

ANCHOR BID OPENS ON: FRIDAY, DECEMBER 19, 2025

ISSUE OPENS ON: MONDAY, DECEMBER 22, 2025

ISSUE CLOSES ON: WEDNESDAY, DECEMBER 24, 2025

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.
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	UPI-Now available in ASBA for Individual Investors (“IIs”) ** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Individual Investors applying through Registered Brokers, DP’s & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.
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*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by IIs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section “*Issue Procedure*” beginning on page 262 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of BSE (“BSE” or “Stock Exchange”) and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

RISKS TO INVESTORS

- 1. SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY**

 - Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
 - We are dependent on third-party distributors, representatives and dealers for a substantial portion of our sales and any discontinuance from sales orders from any customer may affect our operations and could have an impact on our revenue and results of operations.
 - We have experienced negative cash flows and any negative cash flows in the future could adversely affect our financial conditions and results of operations.
 - Our Manufacturing facility is not owned by us. In the event we lose such rights, our Business, Financial Condition and Results of Operations and Cash Flows could be adversely affected.
 - Our ability to enforce our intellectual property and proprietary rights may be limited, and any increase in unauthorized copying and distribution of our productions could harm our competitive position and materially adversely affect our business and results of operations.

- 2. DETAILS OF SUITABLE RATIOS**

a) Basic and Diluted Earnings / (Loss) Per Share (“EPS”) as per AS 20
As per Restated Financial Statements

Based on Weighted Average

Particulars	Basic & Diluted EPS (in Rs.)	Weights
March 31, 2023	0.43	1
March 31, 2024	3.01	2
March 31, 2025	6.86	3
Weighted Average	4.51	
Period ended 30 th September, 2025	6.92	

Based on Simple Average

Particulars	Basic & Diluted EPS (in Rs.)	Weights
March 31, 2023	0.43	1
March 31, 2024	3.01	1
March 31, 2025	6.86	1
Simple Average	3.43	
Period ended 30 th September, 2025	6.92	

- Notes:**
- The ratios have been computed as under:
• Note: The earnings per share have been calculated by dividing the net profit as restated, attributable to equity shareholders by restated weighted average number of Equity Shares outstanding during the period. Restated weighted average number of equity shares has been computed as per AS 20.;
• Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights.

- b) Price Earning (P/E) Ratio in relation to the Issue Price of ₹100/- to ₹102/- per Equity Share of Face Value of ₹10/- each fully paid up.

Particulars	P/E (number of times) at the Floor Price	P/E (number of times) at the Cap Price
Based on Restated Financial Statements		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	14.58	14.87
P/E ratio based on the Weighted Average Basic & Diluted EPS	22.17	22.62
P/E ratio based on the Simple Average Basic & Diluted EPS	29.15	29.74

- a) Return on Net worth (RoNW)

Particulars	RONW (%)	Weights
March 31, 2023	2.89%	1
March 31, 2024	16.79%	2
March 31, 2025	27.68%	3
Weighted Average	19.92%	
Period ended 30 th September, 2025	21.80%	

Notes:

Note: The RONW has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year.
Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year / Total of weights;

- b) Net Asset Value (NAV)

Financial Year	NAV (Rs.)
March 31, 2023	14.93
March 31, 2024	17.94
March 31, 2025	24.80
Period ended 30th September, 2025	31.72
Issue Price	
(i) at Floor price	100
(ii) at Cap price	102
Net Asset Value per Equity Share after the Issue	
(i) at Floor price	49.77
(ii) at Cap price	50.30

Note:

- The ratio has been computed as under: NAV has been calculated as net worth divided by Weighted average number of shares post effect of bonus issue.

Continued from previous page

c) Comparison with Industry Peers (Comparison of accounting ratios)

Name of Company	CMP	Face Value (Rs.)	Basic EPS (Rs.)	PE Ratio (times)	EBITDA (Amount in Rs. Lakhs)	EBITDA Marging (%)	RoNW (%)	ROE (%)	ROCE (%)	NAV per Share (Rs.)	Revenue from operations (Amount in Rs. Lakhs)
Dachepalli Publishers Limited (based upon restated financials for FY 2024-25)	₹*	10.00	6.86	₹*	1247.96	19.53%	27.68%	32.12%	18.22%	24.80	6389.92
Dachepalli Publishers Limited (based upon restated financials for nine months ended 30th September, 2025)	₹*	10.00	6.92	₹*	1149.54	28.48%	21.80%	24.47%	14.99%	31.72	4036.00
Peer Group											
Chetana Education Limited (based upon Standalone Audited financials for FY 2024-25)		55.00	10.00	7.25	7.58	2120.24	20.73%	17.18%	26.08 %	23.14 %	10229.42
S Chand and Company Limited (based upon Standalone Audited financials for FY 2024-25)		157.29	5.00	4.46	35.27	2488.70	8.47%	1.92%	1.93%	3.29%	29,396.50

Source: All the financial information for listed industry peers mentioned above is on a standalone basis) and is sourced from the filings made with stock exchanges, available on www.nseindia.com for the Financial Year ending March 31, 2025. Current Market Price is taken as the closing price of respective scripts as on December 12, 2025 at NSE.

d) Key Operational and Financial Performance Indicators:

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analysing the growth of our Company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 14th November, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus.

Further, the KPIs herein have been certified by M/s. Kumar & Giri, Chartered Accountants, by their certificate dated 14th November, 2025.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Any change in these KPIs, during the aforementioned period, will be disclosed by the Company. Upto that, the ongoing KPIs shall continue to be certified as certified by M/s. Kumar & Giri, Chartered Accountants, by their certificate dated 14th November, 2025.

Key Performance Indicators of our Company:

Particulars	For the Period ended on			
	30.09.2025	31.03. 2025	31.03. 2024	31.03. 2023
Revenue from operations	4036.00	6389.92	5086.07	4519.48
Growth in Revenue from Operations (%)	-	25.64%	12.54%	79.36%
Total Income	4,036.00	6,425.26	5,089.82	4,525.51
EBITDA	1149.54	1247.96	710.61	315.07
EBITDA margin (%)	28.48%	19.53%	13.97%	6.97%
PAT	761.76	756.24	331.90	47.49
PAT Margin (%)	18.87%	11.83%	6.53%	1.05%
ROE (%)	24.47%	32.12%	18.33%	2.93%
ROCE (%)	14.99%	18.22%	10.71%	4.25%
EPS (Basic & Diluted)	6.92	6.86	3.01	0.43

- Notes:**
- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
 - Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
 - EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest costs and depreciation and amortization expenses minus other Income.
 - EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
 - Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.
 - PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
 - RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
 - RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, Long-Term Borrowing, Short-Term Borrowing.

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
Total income	Total income is used by the management to track revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of the business.
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business.
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business.
Net Worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders' funds.
RoCE (%)	RoCE provides how efficiently our Company generates earnings from the capital employed in the business.

3. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares (Equity Shares)

The details of issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days is as follows

Date of allotment	No. of Equity Shares allotted	Face value per Equity Share (in Rs.)	Issue Price per Equity Share (in Rs.)	Nature of Allotment	Total Consideration (in Rs. lakhs)
Nil	Nil	Nil	Nil	Nil	Nil
Weighted average cost of acquisition (WACA)					
Nil					

b) The price per share of our Company based on the secondary sale / acquisition of shares (Equity Shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there are transactions to report to under (a) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is not applicable.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SYNFINX CAPITAL PRIVATE LIMITED Registered office: F No 305/A/B 8-3-945, Pancom Business Center, Ameerpet, Hyderabad, Telangana, India – 500073 Corporate Office: 501, 5 th Floor, Plot No. 12/12A, Krishnaveer’s Euphoria, Jubilee Enclave Road, Hitech City, Hyderabad, Telangana 500081 Telephone: 9833932080 Email: mbd@synfinx.com Website: www.synfinx.com Investor Grievance Email: Investor.redressal@synfinx.com Contact Person: Mr. Sanka Hari Surya SEBI Registration Number: INM000013192 CIN: U65990TG2022PTC0158659	 BIGSHARE SERVICES PRIVATE LIMITED Address:- Office No S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Telephone: 022 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investors@bigshareonline.com Contact Person: Mr. Babu Rapheal C SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534	 Mr. ANAND JOSHI Address Plot No. 2/B, (C.FAREA) I.D.A. Cherlapalli, Phase-II, Hyderabad, Telangana, India, 500051 Contact No: + 91-7207020941 Email ID: cs@dachepalli.com Website: www.dachepalli.com
Applicants can contact the Company Secretary and Compliance Officer or the Book Running Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Book Running Lead Manager, who shall respond to the same.		

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers to the Issue at www.synfinx.com, website of company at www.dachepalli.com and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and SME platform of BSE at www.dachepalli.com, www.synfinx.com and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Dachepalli Publishers Limited, Book Running Lead Managers: Synfinx Capital Private Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

d) Weighted average cost of acquisition, Issue Price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor Price ₹100.00	Cap Price ₹ 102.00
Weighted average cost of acquisition of primary / new issue as per paragraph 3(a) above.	NA	NA	NA
Weighted average cost of acquisition of secondary sale/ acquisition as per paragraph 3(b) above.	NA	NA	NA
Weighted average cost of acquisition of primary / new issue as per paragraph 3(c) above.	Nil	NA	NA
Weighted average cost of acquisition of secondary sale/ acquisition as per paragraph 3(c) above.	Nil	NA	NA

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/ undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the date of filing of DRHP.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Nil

Details of pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group are as follows:

Category of Promoters	Pre-Issue		Post-Issue	
	No. of Shares	% of Pre-Issue Capital	No. of Shares	% of Post- Issue Capital
A. Promoters and Promoter Group				
Mr. Vinod Kumar Dachepalli	14,07,564	12.78%	14,07,564	9.40%
Mr. Rushikesh Dachepally	36,48,384	33.12%	36,48,384	24.36%
Ms. Manjula Dachepalli	37,65,564	34.18%	37,65,564	25.14%
Mr. Harish Kumar Dachepalli	5,34,618	4.85%	5,34,618	3.57%
Mr. Abhinav Dachepally	3,11,652	2.83%	3,11,652	2.08%
Ms. Ramya Dachepalli*	18	0.00%	18	0.00%
Ms. Sneha Peddi*	18,000	0.16%	18,000	0.12%
Ms. Borra Anantha Reddy*	16,200	0.15%	16,200	0.11%
B. Public Shareholders (Additional Top 10)				
Mr. Umesh Purushottam Chamdia	12,87,000	11.68%	12,87,000	8.59%
Ms. Srivalli Kattamuri	27,000	0.25%	27,000	0.18%
Total	1,10,16,000	100.00%	1,10,16,000	73.56%

*Belong to promoter and promoter group category.

BASIS FOR ISSUE PRICE

The “*Basis for Issue Price*” on Page 98 of the Red Herring Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled “*Basis for Issue Price*”, please refer to the website of the Book Running Lead Manager or scan the QR code provided on the first page of this advertisement.

INDICATIVE TIMELINE FOR THE ISSUE

Anchor Portion Issue Opening/ Closing Date	Friday, December 19, 2025
Bid/ Issue Opening Date	Monday, December 22, 2025
Bid/ Issue Closing Date	Wednesday, December 24, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Friday, December 26, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account* (T+2)	On or about Monday, December 29, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Monday, December 29, 2025
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	On or about Tuesday, December 30, 2025

GENERAL RISKS: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section “*Risk Factors*” beginning on page 29 of this Red Herring Prospectus.

LISTING: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on SME Platform of BSE Limited (“BSE SME”), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated 28th August, 2025 from BSE Limited (“BSE”) for using its name in this offer document for listing our shares on the SME Platform of BSE Limited (“BSE SME”). For the purpose of this Issue, the designated Stock Exchange is the BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “*Disclaimer Clause of the BSE*” on page 237 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the “*Disclaimer Clause of the BSE*” on page 237 of the Red Herring Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Running Lead Manager. The financial data presented in chapter “*Basis for Issue Price*” on page 98 of the Red Herring Prospectus is based on Company’s Restated Financial Statements. Investors should also refer to the chapter titled “Risk Factors” and “Restated Financial Statements” on page 29 and 194 respectively of the Red Herring Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators (“KPIs”) disclosed in “*Basis for Issue Price*” section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the “Basis for Issue Price” section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MOA of our Company: For information related to the main objects of our Company, see “*History and Certain Corporate Matters*” on page 163 of the Red Herring Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MOA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE RED HERRING PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE “RISK FACTORS” ON PAGE NO. 29 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY’S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE (“MESSAGE”) DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Red Herring Prospectus is as follows: The authorized share capital of ₹ 1,600,00 Lakhs divided into 1,60,00,000 Equity Shares of ₹10/- each. The Issued, subscribed and paid-up equity share capital of ₹ 1,101.60 Lakhs divided into 1,10,16,000 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see “*Capital Structure*” on page 67 of the Red Herring Prospectus.

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mr. Vinod Kumar Dachepalli (2,500 Equity Shares of ₹100 each), Mr. Rushikesh Dachepally (2,500 Equity Shares of ₹100 each), Ms. Manjula Dachepalli (2,000 Equity Shares of ₹100 each) and Ms. Sandhya Rani Dachepally (2,000 Equity Shares of ₹100 each) being the subscribers of our Company.

ATTENTION INVESTORS

NOTICE TO INVESTORS (“NOTICE”) – CORRIGENDUM TO RED HERRING PROSPECTUS DATED DECEMBER 13, 2025 (“CORRIGENDUM”)

This Corrigendum is with reference to the Red Herring Prospectus dated 13th December, 2025 filed with Registrar of Companies (“ROC”). The attention of the investors is drawn to the following:

- On page 259 and page 260 of the Red Herring Prospectus, particulars for “Minimum Bid Size” and “Maximum Bid Size” in table for Issue structure in respect of the Issue shall stand replaced with the following:

Particulars	Market Maker Reservation Portion	QIB's	Non-Institutional Investors	Individual Investors
Minimum Bid Size	₹* Equity Shares in multiple ₹* Equity Shares	Such number of Equity Shares in multiples of ₹* Equity Shares that shall be more than 2 lots and the Bid Amount exceeds Rs. 2,00,000.	Such number of Equity Shares in multiples of ₹* Equity Shares that shall be more than 2 lots and the Bid size exceeds Rs. 2,00,000.	Such number of Equity Shares in multiples of ₹* Equity Shares such that the minimum bid size shall be 2 lots with application of above Rs. 2,00,000.
Maximum Bid Size	₹* Equity Shares	Such number of Equity Shares in multiples of ₹* Equity Shares not exceeding the size of the Net issue, subject to applicable limits under applicable law.	Such number of Equity Shares in multiples of ₹* Equity Shares not exceeding the size of the Net issue (excluding the QIB Portion), subject to applicable limits under applicable law.	Such number of Equity Shares in multiples of ₹* Equity Shares such that the minimum bid size shall be 2 lots with application of above Rs. 2,00,000.

The information above modifies and updates the information as applicable in the Red Herring Prospectus, the Red Herring Prospectus accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the Red Herring Prospectus. Unless specified otherwise, all capitalised terms used herein shall have the same meaning ascribed to such terms in Red Herring Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

		For Dachepalli Publishers Limited On behalf of the Board of Directors Sd/- Mr. Anand Joshi Company Secretary and Compliance Officer
Date	– December 16, 2025	
Place	– Hyderabad, Telangana	

Dachepalli Publishers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Hyderabad on December 14, 2025, website of Book Running Lead Manager to the issue at www.synfinx.com, website of the Company i.e. www.dachepalli.com and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “*Risk Factors*” beginning on page 29 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the “*U.S. Securities Act*”) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.